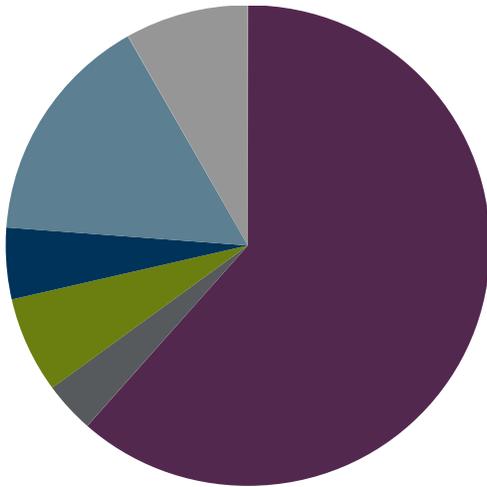


Guggenheim Life Financial Overview

Investment Portfolio Profile (As of 12/31/2014)

At Guggenheim Life, we are dedicated to serving the needs and financial goals of our customers. Our priority is your customer's future. Our goal is to ensure that your customer's retirement is financially secure.



Invested Assets (in \$1,000's)

Bonds & Cash	\$6,873,260
Stocks	382,304
Mortgage	722,577
Contract Loans	533,611
Separate Accounts	1,740,824
Other	919,869

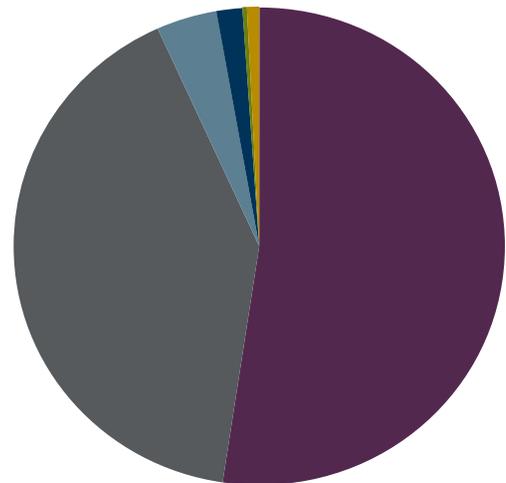
Total **\$11,172,445**

Investment Class

93.2% Investment Grade

NAIC 1 - AAA/AA/A	52.4%
NAIC 2 - BBB	40.8%
NAIC 3 - BB	4.0%
NAIC 4 - B	1.7%
NAIC 5 - CCC or lower	0.3%
NAIC 6 - In or near default	0.8%

Class 1 and 2 are Investment Grade



Solvency Ratio – \$108.93 The Solvency Ratio expresses financial soundness and a company's ability to meet the policy obligations as they come due. Assets (bonds, stocks, cash and short-term investments) divided by each \$100 in liabilities (excluding separate account liabilities) result in the Solvency Ratio, expressed as a dollar figure. The higher the amount, the stronger the company's position to cover unforeseen emergency cash requirements.

Risk-Based Capital = 394% Risk Based Capital information is provided only to facilitate the broker-dealer's (or other financial intermediary's) due diligence review of Guggenheim Life and Annuity and should be used for no other purpose.